

Code	CRC
Company name	Create Capital Viet Nam Joint Stock Company Limited
Date	08/27/2021
Subject	Record date for dividend payment & implementing rights

Content:

On August 26, 2021, the Hochiminh Stock Exchange issued Announcement No.1553/TB-SGDHCM about the record date of Create Capital Viet Nam Joint Stock Company Limited as follows:

- Ex-right date: September 27, 2021
- Record date: September 28, 2021

1. Reason & Purpose:

- To pay cash dividend for 2020;
- To implement rights to buy shares.

2. Content:

a. To pay cash dividend for 2020:

- Exercise ratio: 05% (500 dongs/share)
- Payment date: October 18, 2021
- Place of implementation:

+ Shareholders whose shares have been deposited: at the securities firms where the shares have been deposited.

+ Shareholders whose shares have not been deposited: at Create Capital Viet Nam Joint Stock Company Limited.

b. To implement rights to buy shares:

- Exercise ratio: 1:1 (Those who own 01 share will receive 01 right, and with every 01 right will be entitled to purchase 01 new share).
- Expected issue volume: 15,000,000 shares
- Issuing price: 10,000 dongs/share
- How to deal with fractional shares: due to the issuance ratio 1:1, so there are not fractional shares.

- How to deal with unsold shares: The unsold shares (if any) will be decided by the Board of Directors with the selling price not less than VND10,000/share. These shares will be restricted 01 year from the finish date of the offering.
- For example: At the record date, the shareholder A owns 105 shares. With performing ratio 1:1, the shareholder A will purchase: $105 * 1/1 = 105$ shares. Therefore, the shareholder A will purchase 105 new shares.
- Regulation on rights transfer:
 - Time for rights transference: from October 05, 2021 to October 19, 2021
 - The rights should be transferred only once.
- Regulation on securities purchased:
 - Time for subscription and deposit: from October 05, 2021 to October 25, 2021.
 - The new shares are freely transferable.
- Place to receive subscription:
 - Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - Shareholders whose shares have not been deposited: at Create Capital Viet Nam Joint Stock Company Limited.
- Bank for blocking depository money:
 - Account holder: Create Capital Viet Nam Joint Stock Company Limited.
 - Account number: 0451000420928
 - Bank: Vietcombank – Thanh Cong branch.